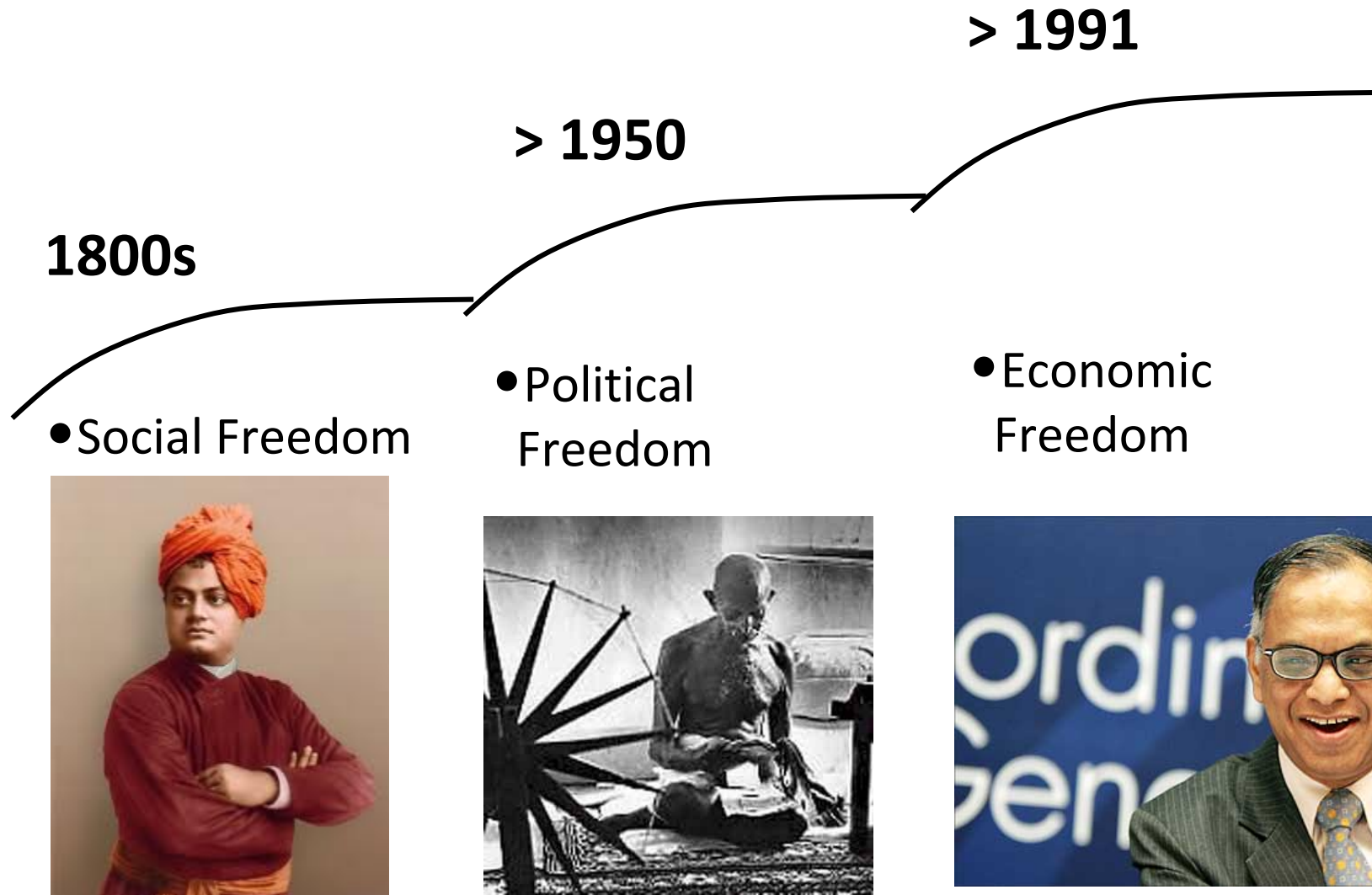


# Economic Freedom & Entrepreneurship in India

*Jagriti Conclave Under a Banyan Tree*  
*(Imran Jafar)*

**August 15, 2010**

# What does freedom mean to you?



First, we fought for social freedom



Then, we fought for political freedom

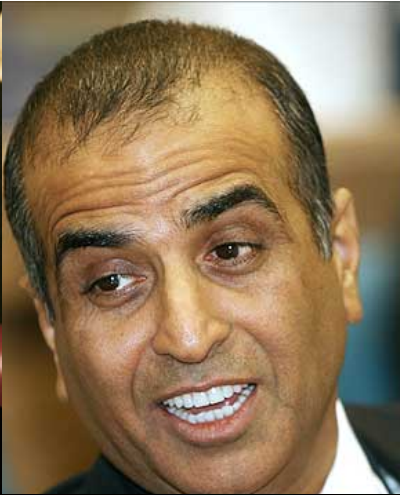
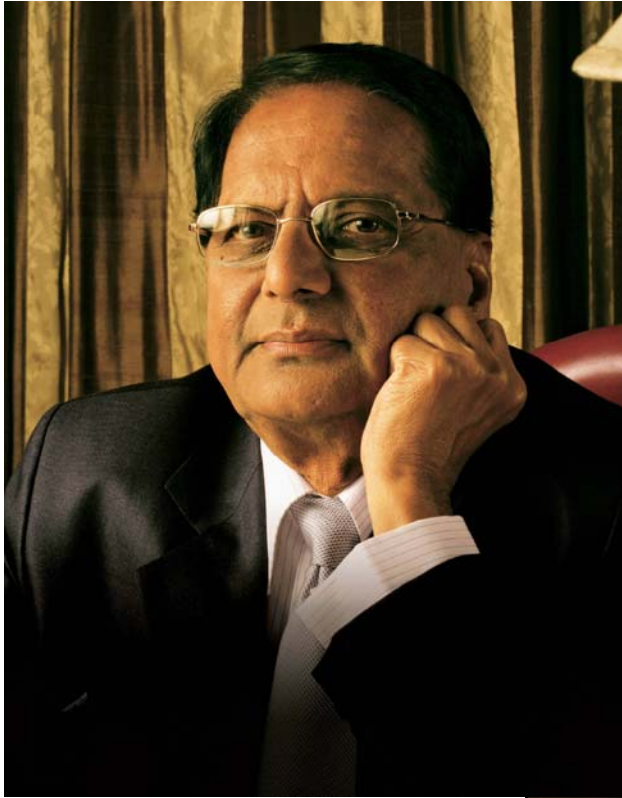


Finally, a real chance of fighting for economic freedom!



Risk Averse, Exploitative Moneylender to “Risk to spiderman  
bhi leta hai...!”





**YOU?**

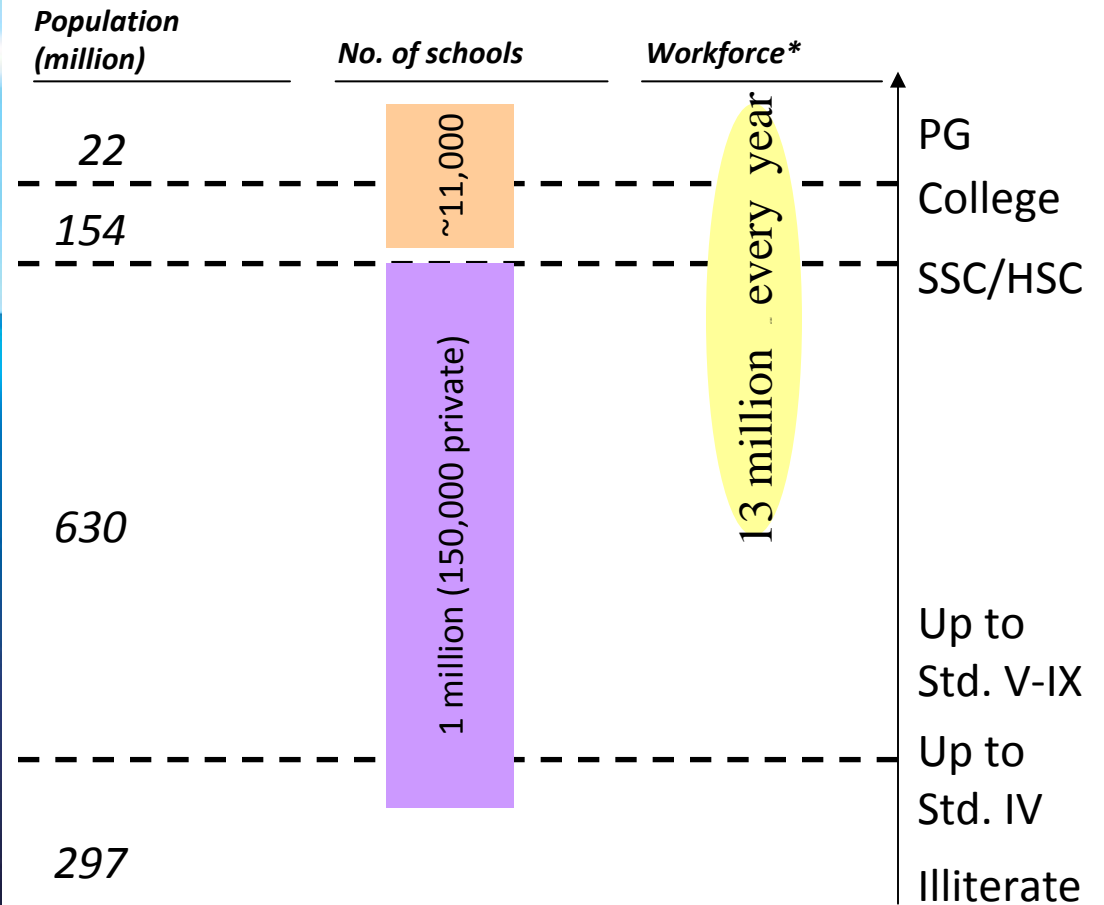
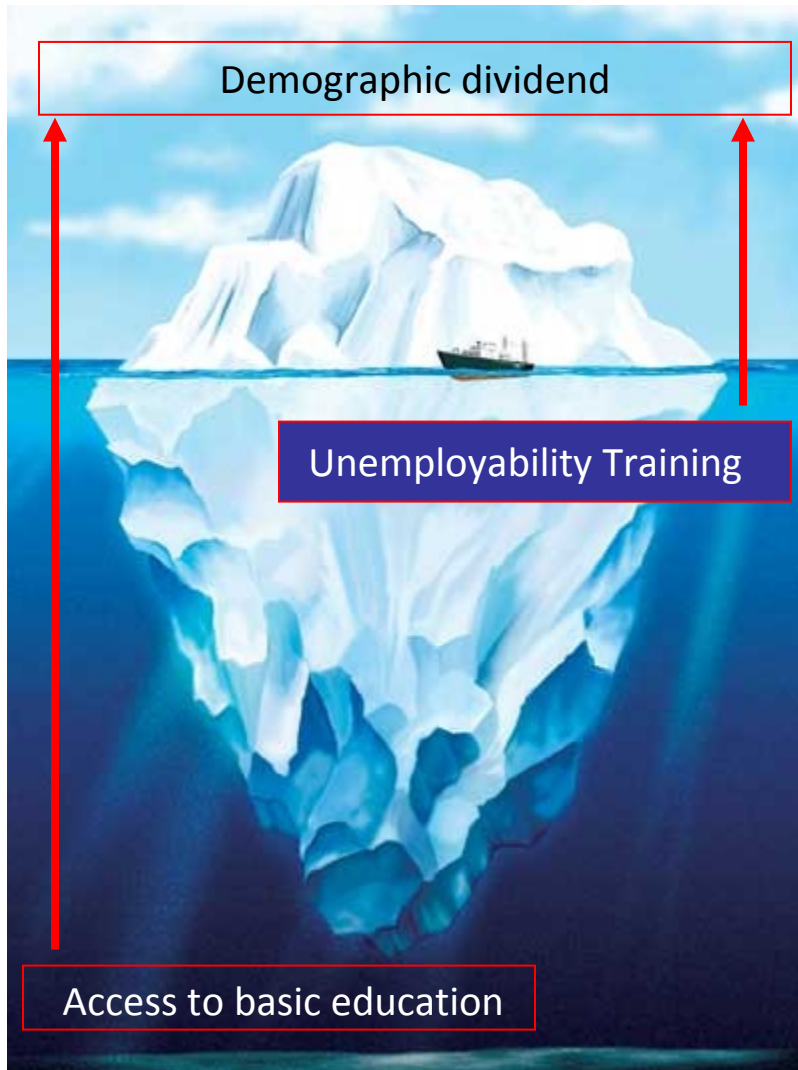


# India – land of BIG problems

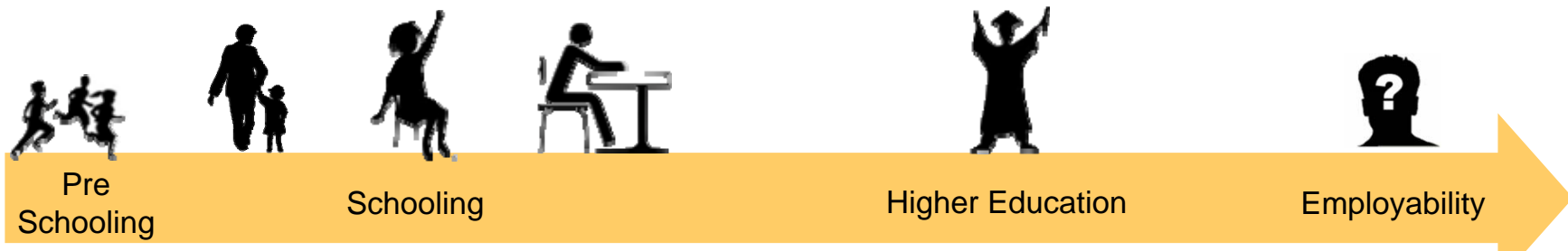
- 32% of India below poverty line
- 100 million students out of school
- School Attendance Ratio: 59%
- Only 16% of rural folk have access to improved sanitation facilities
- 57% college graduates face employability issues
- Poor Agricultural sophistication – Sugarcane crop yield ~55 MT / Hectare, compared to ~70 in Brazil
- Population Growth Rate ~2%
- Food is expensive – inflation ~10-13%
- 55-60% electricity generated lost in transmission
- 20-30% shortfall in electricity
- Water shortfall throughout the country
- 1.8 million people in the country have malaria

Big Problems = Big Opportunities

# Take education, for example



# Each segment of the education value chain is an opportunity for wealth and large scale social impact



23 Jul

100 million prospective students out-of-school. Basic infra. issues: 30% of urban schools have no power. (71% rural)

23 Jul

GER:  
India: 12%  
China: 22%  
West: 45%

Lack of high quality "seats"

23 Jul

57% of youth suffer from some degree of unemployment.

Last-mile repair



# Baby steps: Gaja's portfolio

Number of  
Jobs Created: **1,00,000**      Public-Private  
Partnerships in **18** states

Number of K12 schools Created: **83**

**>6 million** square feet of educational infrastructure

Presence in no of      Number of  
cities/locations: **450**      Students : **10 million**

Banking Services offered to families in **5** states

Total wages: **100 crores / month**

Either A or B

THE MAGIC OF और

A और B

Lakshmi और Saraswati

Growth और Ethics

Jugaad और Process

Compete और Collaborate

# Yatra और Manzil

